

Murray Energy Corporation Certification Form

A. BASIC IDENTIFICATION DATA

Name of Bondholder / Prospective Investor / Broker-Dealer / Securities Analyst

Address (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business

Email Address:

Type of Business Organization

- corporation limited partnership, already formed other (please specify):
 business trust

B. INFORMATION FOR DEBTHOLDERS / PROSPECTIVE INVESTORS

1. Broker / DTC Participant Name

2. Broker / DTC Participant Number

3. Current Debtholders – Amount of Current Investment

A.) Senior Secured Notes \$ _____ B.) Senior Secured Term Loan Facility \$ _____ C.) Revolving Credit Facility \$ _____

4. Prospective Investors - Areas of Interest (check all that apply)

- Senior Secured Notes Senior Secured Term Loan Facility Revolving Credit Facility

5. Other Relevant Information

C. INFORMATION FOR BROKER - DEALERS / SECURITIES ANALYSTS

Name of Associated Broker or Dealer

Business or Residence Address (Number and Street, City, State, Zip Code)

Reason for requesting Murray Energy information:

CONFIDENTIALITY AGREEMENT AND SIGNATURE

I am being granted access to certain confidential financial information (“Confidential Information”) of Murray Energy Corporation (“MEC”). I understand that the Confidential Information is a valuable, special and unique asset of MEC which provides MEC with a significant competitive advantage, and needs to be protected from improper disclosure. In consideration for MEC allowing me access to its Confidential Information, I agree that my access to the Confidential Information is subject to the following conditions:

The Confidential Information is confidential and I agree that I will use such information solely for the purpose of administrating and evaluating my employer's investment or potential investment in MEC. I agree to keep such Confidential Information strictly confidential, and not disclose such information to any other person or third party in any manner, except to the extent that disclosure of such information: 1.) has been previously consented to in writing by MEC; 2.) is required by applicable law, regulatory or legal process; or 3.) is made to the directors, officers, employees, affiliates, financing parties or advisors of my employer and to any representatives of such advisors (collectively “Agents”), solely for the purpose of administrating and evaluating investments in MEC. I will maintain the information in confidence and will not disclose any of the Confidential Information to others except as expressly permitted by this section. In the event that I am required to disclose any Confidential Information to my employer or its Agents, I will not disclose any Confidential Information until my employer, or its Agents, acknowledge that the Confidential Information is to be kept confidential and has agreed in writing to maintain its confidentiality. This Agreement shall be governed by the laws of the State of Illinois without regard to its conflict of laws doctrine.

The person named above has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Name of Applicable Entity (Print or Type)	Signature	Date
Name of Signer (Print or Type)	Title of Signer (Print or Type)	